

# OCCUPATIONAL THERAPY DECISION CHART FOR CPT® EVALUATION CODES BY COMPLEXITY

\*Effective 1/1/17

		OCCUPATIONAL THERAPY				
CPT® Codes	Old Codes	97003		97004		Patient Name: _____ DOB: _____
	New Codes	97165	97166	97167	97168	Medical Dx: _____
	Complexity	Low	Moderate	High	RE-EVAL	Treatment Dx: _____
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<b>HISTORY (Subjective)</b>		Brief	Expanded	Extensive	N/A	<b>HISTORY (Subjective)</b>
Past Medical and Therapy History for Primary Presenting Problem		<b>Occupational Profile, Medical Hx, Therapy Hx:</b>  *Reason for referral *Primary problem *Client goals *Review of Medical Hx, Therapy Hx			For established patient when medically necessary for assessment of change and revised plan of care.	List Profile, Medical Hx, Therapy Hx  For Expanded or Extensive, list additional factors
		*In order to code as Expanded or Extensive, an additional review of Physical, Cognitive or Psychosocial Hx related to the problem must be completed				
<b>EXAM (Objective)</b>		1-3 Deficits	3-5 Deficits	5-7 Deficits	Yes	<b>EXAM (Objective)</b>
Systems Review, Tests and Measures, Measurable Assessment or Functional Outcomes		<b>Performance Deficit</b> *Assessment identifying performance deficits in physical, cognitive or psychosocial skills that result in Activity Limitation or Participation Restriction (See below) *Physical Skills *Cognitive Skills *Psychosocial Skills *Activity Limitation based on systems review: Difficulty or inability to perform what tasks due to abnormal findings in physical, cognitive or psychosocial skills? *Participation Restriction: Problems participating in life situations (i.e.: Inability to care for self, Inability to work)			Re-evaluation should include Tests and Measures, measurable outcomes. Documented change in function and need for revised plan of care.	List Performance Deficits
		List Activity Limitations				
		List Participation Restrictions				
<b>ASSESSMENT MODIFICATION</b>		N/A	N/A	N/A	N/A	Assessment Modifications Needed?
		<b>ASSESSMENT MODIFICATION AND NEED FOR ASSISTANCE TO COMPLETE ASSESSMENT</b> *How much physical assist, verbal assist or other was necessary to complete the assessment				
		None	Min to Mod	Significant		
Use the Information Above to Determine the Complexity of Clinical Decision Making Below						
<b>CLINICAL DECISION MAKING - COMPLEXITY (Assessment)</b>		LOW	MODERATE	HIGH	RE-EVAL	Clinical Decision Making - Determines Complexity (Assessment)
		New Codes	97165	97166	97167	97168
		Problem-focused, no comorbidities Limited # tx options	Detailed assessments, possible comorbidities Several # tx options	Comprehensive assessments, comorbidities Multiple tx options	Only 1 level of complexity for re-evaluation	
		<b>Consider Typical Face-To-Face Time</b>				<b>Typical Time</b>
		30 min	45 min	60 min		30 min
<b>DEVELOP PLAN OF CARE (Plan)</b>		Develop therapy plan of care based on all factors above. Does NOT factor into complexity.				<b>Therapy Plan of Care (Plan)</b>